

# *Jewish* *Home* at Rockleigh

RUSS BERRIE HOME FOR JEWISH LIVING

## APPLICATION FOR ADMISSION

Please complete all of the information requested in this application. You may type directly into this application or print it out and complete it by hand. Send your completed application to Carol Lippert, Director of Admissions:

**By Mail:**

Carol Lippert  
Director of Admissions  
Jewish Home at Rockleigh  
10 Link Drive  
Rockleigh, NJ 07647

**By Fax:**

(201) 784-6906  
Attn: Carol Lippert

**APPLICATION FOR ADMISSION**

**I. GENERAL INFORMATION**

Applicant's Name \_\_\_\_\_ Age \_\_\_\_\_

Date of Birth \_\_\_\_\_ Place of Birth \_\_\_\_\_

Social Security No. \_\_\_\_\_ Medicare No. \_\_\_\_\_

Medicaid No. \_\_\_\_\_ PAA/Drug Card \_\_\_\_\_

Supplemental Insurance \_\_\_\_\_ Policy No. \_\_\_\_\_

Home Address \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Applicant is now at:  Home  Hospital  Nursing Home  Assisted Living  Other

Please identify location:

Name of Facility \_\_\_\_\_

Address \_\_\_\_\_

Telephone \_\_\_\_\_ Length of Stay \_\_\_\_\_

Own Home  Rent  Living Arrangements (alone or with others; please specify name, age and relationship to Applicant)

Primary Language:  English  Other, please specify \_\_\_\_\_

Is Applicant US citizen?  Yes  No; explain citizenship status \_\_\_\_\_

Date of entry into US \_\_\_\_\_

Marital Status:  Married  Divorced  Widowed; Date of Spouse's death \_\_\_\_\_

Name of Spouse \_\_\_\_\_

Did you serve in Armed Forces?  No  Yes; Branch of Service \_\_\_\_\_

Dates of Service \_\_\_\_\_

Religion:  Jewish  Catholic  Protestant  Other \_\_\_\_\_

Place of Worship \_\_\_\_\_

Clergy \_\_\_\_\_ Telephone \_\_\_\_\_

**Copies of the following documents, if applicable, must be submitted with this application:**

- 1. Applicant's Birth Certificate or Naturalization Papers or Legal Alien Card**
- 2. Social Security Card and Award Letter computer printout**
- 3. Medicare Card and Supplemental Insurance Card**
- 4. Medicaid Card and Medicaid Approval Letter**

- Does Applicant have a Will?  No  Yes; Date of Will

Name and address of Executor

- Does Applicant have Advance Directive or Health Care Proxy?  No  Yes (submit copy)

Name of Proxy

Relationship

Address

Home Telephone

Business

- Does Applicant have Financial Power of Attorney? ?  No  Yes (This person must sign Admission Agreement and complete Addendum thereto) (Submit copy of POA)

Name of POA

Relationship

Address

Home Telephone

Business

- Does Applicant have Legal Guardian?  No  Yes (submit copy of Guardianship Papers)

Name of Guardian

Relationship

Address

Home Telephone

Business

RESPONSIBLE PARTY AND OTHER PARTIES TO BE NOTIFIED IN CASE OF ILLNESS, INCIDENT, OR EMERGENCY:

1. Name Relationship

Address

City State Zip

Home Phone Business
2. Name Relationship

Address

City State Zip

Home Phone Business
3. Name Relationship

Address

City State Zip

Home Phone Business

- Does Applicant have children? No Yes

1. Name Relationship  
 Address  
 City State Zip  
 Home Phone Business

2. Name Relationship  
 Address  
 City State Zip  
 Home Phone Business

3. Name Relationship  
 Address  
 City State Zip  
 Home Phone Business

- Does Applicant have Funeral/Burial Arrangement? No Yes

Name of Funeral Home

Contact Telephone

Address

Name of Cemetery

Address

Telephone Plot No.

**Attach copy of burial contract and/or plot information**

**II. FINANCIAL REPRESENTATIVE/RESPONSIBLE PARTY**

Name Relationship  
 Address  
 City State Zip  
 Home Phone Business  
 Fascimile Email

- Will Responsible Party use Applicant’s assets, as described below in Section III, to pay for Applicant’s care?  No  Yes (attach copy of Power of Attorney)

If no, identify the funds or assets to be used to pay for applicant’s care

### III. MEDICAL INFORMATION

Current diagnosis/problem

How long has this problem/condition existed?

Other medical problems

Current medications

- Last hospitalization: Hospital  
Reason \_\_\_\_\_ Dates from \_\_\_\_\_ to \_\_\_\_\_
- Has Applicant ever been hospitalized for psychiatric diagnosis?  No  Yes; explain  
Dates \_\_\_\_\_
- Nursing Home or Rehab stay:  No  Yes ; Dates \_\_\_\_\_  
Why did applicant leave? \_\_\_\_\_
- Current Physician  
Address \_\_\_\_\_ Telephone \_\_\_\_\_  
Specialists  
Address \_\_\_\_\_ Telephone \_\_\_\_\_
- Current Dentist  
Address \_\_\_\_\_ Telephone \_\_\_\_\_
- Is Applicant currently under care of psychiatrist?  No  Yes  
Psychiatrist \_\_\_\_\_  
Address \_\_\_\_\_ Telephone \_\_\_\_\_

### IV. APPLICANT'S CARE NEEDS (Activities of Daily Living)

- Grooms Self:  No  Yes
- Bathes Self:  No  Yes
- Dresses Self:  No  Yes
- Feeds Self:  No  Yes
- Physical Mobility:  Walks unassisted  Bed bound  
 Needs assistance  Cane  Walker  
 Wheelchair  Propels self with wheelchair

- Is Applicant incontinent:  No  Yes  Bladder  Bowel  Both
- Does Applicant need assistance with toileting?  No  Yes
- Does Applicant need catheter?  No  Yes; explain
- Does Applicant require Oxygen?  No  Yes
- Does Applicant wear glasses?  No  Yes  
Date of last eye exam
- Does Applicant wear dentures?  No  Yes  
Date of last dental/gum exam
- Does Applicant have any physical deformities that require special care?  No  Yes  
Explain

#### **V. APPLICANT'S MENTAL STATUS**

- Is Applicant alert?  No  Yes  Is Applicant confused?  No  Yes
- Does Applicant exhibit the following symptoms/behavior?  
 Depressed  Withdrawn  Outbursts of temper  Episodes of crying  
 Combativeness  Loud outbursts, yelling  Wandering
- Is Applicant social / get along well with others?  No  Yes
- Does Applicant engage in conversation?  No  Yes  
Does Applicant enjoy participating in activities?  No  Yes; list activities

State other significant events/behavior or occurrences regarding the Applicant's mental condition that would impact on the facility's ability to care for Applicant

**All applications for those individuals currently hospitalized or living in another facility must include a preliminary transfer sheet, including recent medical consultations. For those applying from home or community, this applications must include current medical information and applicant's history from his/her personal physician.**

**VI. FINANCIAL INFORMATION**

**Current Income / Benefits**

	<b>MONTHLY</b>	<b>ANNUALLY</b>	<b>RECIPIENT AND NAME OF COMPANY/SOURCE WITH INFORMATION</b>
	<b>\$</b>	<b>\$</b>	
Social Security			
Pension Government Private			
Annuity (ies)			
Interest			
Reparations			
Veteran's Benefits			
Railroad Retirement			
SSI (Supplemental Soc. Security)			
Fed. Civil Service Annuity			
Unemployment Compensation (UIB)			
Worker's Compensation			
Sick or Disability Payments			
Strike Benefits			
Military Allotments			
Payment from Boards			
Public Assistance			
Black Lung Benefits			
Dividends, Royalties, etc.			
Estates/Trusts			
Rents			
Other Income (inheritance, alimony, gifts, winnings)			
<b>TOTAL INCOME</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	

**In order to process this application, please attach copy (ies) of most recent account statements for the items listed below:**

**Assets**

	<b>Name of Bank/Institution Address and Telephone Ownership Account Number</b>	<b>Total value  \$</b>
Cash on hand		
Checking Account		
Savings Accounts (Money Market, Certificates of Deposit, etc.)		
US Savings Bonds		
Stocks, Securities		
Trust Fund		
IRA, Keogh or other Tax deferred income		
Notes/Contracts of Value		
Tangible Personal Property (Antiques, objects d'art – identify and state value)		
Credit Union Membership		
Mutual Funds		
Vehicles		
Other		
<b>TOTAL ASSETS</b>		<b>\$ 0.00</b>



- Does the Applicant have a personal Broker/Agent?  No  Yes  
 Name \_\_\_\_\_ Telephone \_\_\_\_\_  
 Address \_\_\_\_\_
- Does Applicant have any pending claims, such as: lawsuits, divorce settlements, inheritance, accident claims, sale of property or other claims, or does anyone owe Applicant money?  No  Yes; Explain  
 Name of Attorney \_\_\_\_\_ Telephone \_\_\_\_\_

**REAL ESTATE**

- I own the following real estate, situated in the town/city of \_\_\_\_\_  
 County \_\_\_\_\_ State \_\_\_\_\_  
 Description of property (i.e. residential, land, etc.) \_\_\_\_\_  
 Estimated market value: \_\_\_\_\_  
 Property is owned by \_\_\_\_\_  
 Mortgage held by: Bank \_\_\_\_\_  
 Address \_\_\_\_\_  
 Type of Mortgage \_\_\_\_\_ Amount \_\_\_\_\_
- I own the following real estate, situated in the town/city of \_\_\_\_\_  
 County \_\_\_\_\_ State \_\_\_\_\_  
 Description of property (i.e. residential, land, etc.) \_\_\_\_\_  
 Estimated market value: \_\_\_\_\_  
 Property is owned by \_\_\_\_\_  
 Mortgage held by: Bank \_\_\_\_\_  
 Address \_\_\_\_\_  
 Type of Mortgage \_\_\_\_\_ Amount \_\_\_\_\_  
 Additional properties/information: \_\_\_\_\_

**Please attach copies of deeds for the above properties in order to process this application.**

**INSURANCE**

- Do you have Life Insurance:  Yes  No  
 Insurance Company  
 Policy No.  
 Face Value Cash Value  
 Name of Policy Holder  
 Name of Insured  
 Name of beneficiary(ies) and relationship to insured:  
 Contingent beneficiary(ies) and relationship to insured
- Is applicant named as beneficiary on another’s insurance policy?  Yes  No  
 If yes, Name and relationship to Applicant
- Do you have Long Term Care Insurance:  Yes  No  
 Insurance Company  
 Policy No.  
 Name of Insured

**In order to process this application, attach copies of insurance policies.**

**MEDICAL INSURANCE**

- Primary Insurance Company  
 Address Tel.  
 Name of Policyholder for Applicant  
 Type of coverage  
 Policy Number Group
- Secondary/Supplemental Insurance  
 Address Tel  
 Name of Policyholder for Applicant  
 Type of coverage  
 Policy Number Group

**In order to process this application, attach copies of insurance cards and most recent bill.**

**LIABILITIES (as of application date)**

	<b>Description</b>	<b>Amount</b> \$	<b>Payable to: bank, individual, etc.</b>
Notes			
Loans			
Mortgages			
Outstanding bills			
Other			
<b>Total Liabilities</b>		<b>\$ 0.00</b>	

**VII. PAYMENT INFORMATION**

- Will Applicant pay for stay with his/her own funds?  Yes  No
- Has Applicant applied for Medicaid (New Jersey) or Public Assistance?  Yes  No  
 If yes, provide Medicaid No. \_\_\_\_\_ and copy of Medicaid  
 Approval Letter. Date of Medicaid application \_\_\_\_\_  
 Caseworker Name \_\_\_\_\_  
 County \_\_\_\_\_ Telephone \_\_\_\_\_
- Has applicant received medical approval from Medicaid?  Yes  No  
 Date \_\_\_\_\_ PAS # \_\_\_\_\_
- Was Applicant denied for Medicaid or Public Assistance?  Yes  No  
 If yes, attach copy of denial letter.
- Has Applicant applied for Medicaid in another state?  Yes  No; State \_\_\_\_\_

**VIII. MISCELLANEOUS INFORMATION**

- Is Applicant aware of this application and agreeable to placement?  Yes  No
- Can he/she be contacted regarding status of this application?  Yes  No
- Please check the appropriate answer:  
 I am ready for immediate placement when a bed becomes available.  
 I am not ready for immediate placement when a bed becomes available.

## CERTIFICATION

I understand no application is considered for admission until all requested information is furnished. I agree, if admitted, to abide by the rules, regulations and policies of the Jewish Home at Rockleigh.

I represent that to the best of my knowledge, the above statements and information provided are true and correct.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Signature of Representative

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date